



## INSTITUTIONAL PROFESSIONAL INVESTOR NOTICE

This Institutional Professional Investor Notice is in relation to transactions entered into by you with or through China International Capital Corporation Hong Kong Securities Limited (CE Number AEN894), China International Capital Corporation Hong Kong Asset Management Limited (CE Number ANA195) and/or China International Capital Corporation Hong Kong Futures Limited (CE Number AWQ263) (“we” or “us”).

### Notice of treatment as an Institutional Professional Investor (“Notice”)

You are an Institutional Professional Investor by reason of your being within a category of person described in paragraphs (a) to (i) of the definition of “professional investor” in Part 1 of Schedule 1 to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the “SFO”). If you do not believe that you are an Institutional Professional Investor as set out above, please notify us in writing immediately.

### 1 Consequences of categorization as an Institutional Professional Investor

As a consequence of us treating you as an Institutional Professional Investor, we are not required to fulfill certain requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the “Code”) and other Hong Kong regulations. While we may in fact do some or all of the following in providing services to you, we have no regulatory responsibility to do so:

- (a) to establish your financial situation, investment experience and investment objectives, except where we are providing advice on corporate finance work;
- (b) to ensure that a recommendation or solicitation is suitable for you in the light of your financial situation, investment experience and investment objectives;
- (c) to enter into a written agreement complying with the Code relating to the services provided to you (other than this Notice) and provide relevant risk disclosure statements;
- (d) to inform you about our business and the identity and status of our employees and others acting on our behalf;
- (e) to confirm promptly to you the essential features of a transaction after effecting a transaction for you;
- (f) to provide you with any contract notes, statements of account or receipts under the Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules where such would otherwise be required, unless you instruct us to the contrary;
- (g) to assess your knowledge of derivatives and characterize you based on your knowledge of derivatives;

- (h) to deliver the following information to you prior to or at the point of entering into a transaction where we distribute an investment product to you:
- the capacity (principal or agent) in which we are acting;
  - our affiliation with the product issuer;
  - whether or not we are independent when distributing an investment product and the basis for such determination;
  - disclosure of monetary and non-monetary benefits;
  - terms and conditions in generic terms under which you may receive a discount of fees and charges from us;
- (i) to ensure the suitability of a transaction in a complex product, to provide sufficient information about complex product and to provide warning statements to you;
- (j) to provide you with documentation on the Nasdaq-Amex Pilot Program if you wish to deal through The Stock Exchange of Hong Kong Limited in securities admitted to trading under the Nasdaq-Amex Pilot Programme; and
- (k) to follow certain provisions set out in the Code in relation to the procedures to be followed to obtain your written authority prior to effecting transactions for your discretionary account, to explain such authority and re-confirm it on an annual basis and to disclose to you benefits receivable for effecting transactions for you under a discretionary account (*applicable to discretionary accounts only*).

## **2 Miscellaneous**

Except to the extent permitted by applicable laws and regulations, nothing in this Notice removes, excludes or restricts any of your rights or our obligations under the laws of Hong Kong. We may do or omit to do anything which we believe is necessary or desirable to ensure compliance with any applicable law or regulatory requirement. You acknowledge and agree that your transactions are subject to, and you shall comply with, all applicable laws and regulatory requirements and requests.

## **3 Applicability**

This Notice applies to all transactions entered into by you with or through us, whether before or after the date of this Notice.

If you have any questions regarding this Notice, please do not hesitate to contact your customer representative.

Date: