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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**U.S.\$500,000,000 5.012 per cent. Notes due 2027 (the “Fixed Rate Notes”)
(Stock Code: 4309)**

and

**U.S.\$700,000,000 Floating Rate Notes due 2027 (the “Floating Rate Notes”, together with
the Fixed Rate Notes, the “Notes”)
(Stock Code: 4310)**

**issued under the U.S.\$10,000,000,000 Guaranteed Medium Term
Note Programme (the “Programme”)**

by

CICC Hong Kong Finance 2016 MTN Limited
(A company incorporated in the British Virgin Islands with limited liability)

(as “Issuer”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (International) Limited

中國國際金融（國際）有限公司

(A company incorporated in Hong Kong with limited liability)

(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03908)

(as “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC HK Securities	Citigroup	Standard Chartered Bank	China Galaxy International	Crédit Agricole CIB
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Joint Bookrunners and Joint Lead Managers

CICC HK Securities	Citigroup	Standard Chartered Bank	China Galaxy International	Crédit Agricole CIB
Agricultural Bank of China	Bank of China	Bank of Communications	BNP PARIBAS	China Everbright Bank
China CITIC Bank International	China Construction Bank (Asia)	China Industrial Securities International	China Minsheng Banking Corp., Ltd.	Chiyu Banking Corporation Limited
China Merchants Bank	CNCB Capital	DBS Bank Ltd.	Guotai Junan International	HSBC
Hua Xia Bank Co., Limited Hong Kong Branch	Huatai International	ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	Nanyang Commercial Bank
OCBC	Shanghai Pudong Development Bank Hong Kong Branch	Shenwan Hongyuan (H.K.)	SMBC Nikko	SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 4 January 2024 and the pricing supplements relating to the Fixed Rate Notes and the Floating Rate Notes, respectively, each dated 10 January 2024. The listing of the Notes is expected to become effective on 19 January 2024.

Hong Kong, 18 January 2024

As at the date of this announcement, the Directors of the Issuer are Ms. Liu Jian and Ms. Wang Jin.

As at the date of this announcement, the Directors of the Guarantor are Mr. Xia Xin Han, Ms. Ma Kui, Mr. Chu Gang, Mr. Liu Qingchuan, Mr. Wu Bo, Mr. Sun Nan and Dr. Wang Hanfeng.

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.