

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for distribution to (i) any person or address in the United States or (ii) to any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”)).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities, nor is it calculated to invite any such invitation or offer.*

*The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities law.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$10,000,000,000**

**Guaranteed Medium Term Note Programme (the “Programme”)**

**by**

**CICC Hong Kong Finance 2016 MTN Limited**

*(A company incorporated in the British Virgin Islands with limited liability)*

**(as “Issuer”)**

**unconditionally and irrevocably guaranteed by**  
**China International Capital Corporation (International) Limited**  
**中國國際金融(國際)有限公司**  
*(A company incorporated in Hong Kong with limited liability)*

**(as “Guarantor”)**

**and**

**with the benefit of a keepwell deed provided by**



**China International Capital Corporation Limited**  
**中國國際金融股份有限公司**  
*(A joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 03908)**

**(as “Company”)**

***Joint Arrangers***

**CICC HK Securities**

**Citigroup**

**Standard Chartered Bank**

***Dealers***

**CICC HK Securities**

**Citigroup**

**Standard Chartered  
Bank**

**Bank of  
Communications**

**China Construction  
Bank (Asia)**

**Industrial Bank  
Co., Ltd. Hong Kong  
Branch**

**ICBC (Asia)**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 4 January 2024 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 4 January 2024. The listing of the Programme is expected to become effective on 5 January 2024.

Hong Kong, 4 January 2024

*As at the date of this announcement, the Directors of the Issuer are Ms. Liu Jian and Ms. Wang Jin.*

*As at the date of this announcement, the Directors of the Guarantor are Mr. Xia Xin Han, Ms. Ma Kui, Mr. Chu Gang, Mr. Liu Qingchuan, Mr. Wu Bo, Mr. Sun Nan and Dr. Wang Hanfeng.*

*As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.*