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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$1,250,000,000 5.493 per cent. Notes due 2026 (the “Notes”)

(Stock Code: 5718)

**issued under the U.S.\$10,000,000,000 Guaranteed Medium Term
Note Programme (the “Programme”)**

by

CICC Hong Kong Finance 2016 MTN Limited

(A company incorporated in the British Virgin Islands with limited liability)

(as “Issuer”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (International) Limited

中國國際金融(國際)有限公司

(A company incorporated in Hong Kong with limited liability)

(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03908)

(as “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC HK Securities

Citigroup

**Standard Chartered
Bank**

**China Galaxy
International**

Joint Bookrunners and Joint Lead Managers

**ABC
International**

**Agricultural Bank
of China Limited
Hong Kong Branch**

Bank of China

**Bank of
Communications**

**China
Construction Bank**

**China
Everbright Bank**

**China CITIC
Bank International**

**China Industrial
Securities
International**

**China Minsheng
Banking
Corp., Ltd.**

**Chiyu Banking
Corporation
Limited**

**China
Merchants Bank**

CNCB Capital

**Hua Xia Bank
Co., Limited
Hong Kong Branch**

ICBC

**Industrial Bank
Co., Ltd. Hong
Kong Branch**

**Nanyang
Commercial Bank**

OCBC Bank

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Shenwan
Hongyuan (H.K.)**

SMBC Nikko

**The Bank of East
Asia, Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 20 September 2022 and the pricing supplement relating thereto dated 22 February 2023. The listing of the Notes is expected to become effective on 2 March 2023.

Hong Kong, 1 March 2023

As at the date of this announcement, the directors of the Issuer are Ms. Wang Jin and Ms. Liu Jian.

As at the date of this announcement, the directors of the Guarantor are Mr. Xia Xin Han, Ms. Ma Kui, Mr. Chu Gang, Mr. Wong King Fung, Mr. Liu Qingchuan, Mr. Xu Yicheng and Mr. Wu Bo.

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Peter Hugh Nolan.