

Anti-Bribery and Anti-Corruption Statement

China International Capital Corporation Limited ("CICC" or the "Company") expects to create long-term value for the society, and actively performs corporate social responsibility with high standards of the industry. CICC is consistently acting with sincerity and credibility to build its reputation on the highest level of professionalism and ethical standards, and is committed to seeking and retaining business based on the Company's reputation and the excellence of service for customers.

CICC exercises zero-tolerance in relation to any form of corruption and bribery and makes efforts to prevent and prohibit such violations by implementing effective policies and mechanisms. The Company has put in place relevant Anti-Bribery and Anti-Corruption policies and requiring all employees (including regular employees and temps, etc.) to follow:

- To strictly comply with laws and regulations, regulatory requirements and self-regulatory rules, social morality, business ethics, professional ethics and code of conduct, compete in a fair manner, conduct business in compliance with all applicable laws and regulations, and be faithful, diligent, honest and trustworthy.
- To familiarize and ensure compliance with relevant requirements, not to transfer or seek illegal benefits in any means.
- To keep confidential the inside information, undisclosed information, customer information, trade secrets, and not to transfer or seek illegal benefits.
- Not to transfer illegal benefits to public officials, customers, potential customers or other stakeholders in any business activities.
- Not to commit corruption or bribery through third parties in any form, and to properly identify, disclose and avoid conflict of interest.

Any violation of the Company's policies may result in disciplinary actions according to the Company's employee manual and relevant rules of accountability.

We hope that our employees, business partners, counterparties, vendors, third-party service providers and other business partners to fight against bribery and corruptions and work together with CICC to create a clean, fair and honest market environment.

We encourage all parties to report any suspected violations of bribery or corruption via email: CICC_WHISTLEBLOW@cicc.com.cn. The Company will treat the reported information confidential, to investigate and deal with the matters in an appropriate manner.



Shen Rujun

Chairman of China International Capital Corporation Limited