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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$600,000,000 2.875 per cent. Notes due 2025 (the “Notes”)

(Stock Code: 5068)

**issued under the U.S.\$10,000,000,000 Guaranteed Medium Term
Note Programme (the “Programme”)**

by

CICC Hong Kong Finance 2016 MTN Limited

(A company incorporated in the British Virgin Islands with limited liability)

(as “Issuer”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (Hong Kong) Limited

中國國際金融(香港)有限公司

(A company incorporated in Hong Kong with limited liability)

(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

(as “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China International
Capital Corporation**

Citigroup

Standard Chartered Bank

**Bank of
Communications**

**China Merchants
Bank**

ICBC

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

ABC International	BNP PARIBAS	China CITIC Bank International	China Construction Bank	China Everbright Bank
China Galaxy International	China Minsheng Banking Corp., Ltd.	CNCB Capital	Industrial Bank Co., Ltd. Hong Kong Branch	Yue Xiu Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 17 September 2021 and the pricing supplement relating thereto dated 14 March 2022. The listing of the Notes is expected to become effective on 22 March 2022.

Hong Kong, 21 March 2022

As at the date of this announcement, the directors of the Issuer are Ms. WANG Jin and Ms. LIU Jian.

As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Mr. HUANG Haizhou, Mr. WONG King Fung, Mr. CHU Gang, Ms. MA Kui, Mr. XU Yicheng and Mr. LIU Qingchuan.

As at the date of this announcement, the Executive Director of the Company is Mr. HUANG Zhaohui; the Non-executive Directors are Mr. SHEN Rujun, Mr. ZHU Hailin, Ms. TAN Lixia and Mr. DUAN Wenwu; and the Independent Non-executive Directors are Mr. LIU Li, Mr. SIU Wai Keung, Mr. BEN Shenglin and Mr. Peter Hugh NOLAN.