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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$10,000,000,000**

**Guaranteed Medium Term Note Programme (the “Programme”)**

**by**

**CICC HONG KONG FINANCE 2016 MTN LIMITED**

*(A company incorporated in the British Virgin Islands with limited liability)*

**(as “Issuer”)**

**unconditionally and irrevocably guaranteed by**

**China International Capital Corporation (Hong Kong) Limited**

**中國國際金融(香港)有限公司**

*(A company incorporated in Hong Kong with limited liability)*

**(as “Guarantor”)**

**and**

with the benefit of a keepwell deed provided by



**China International Capital Corporation Limited**  
**中國國際金融股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03908)**

**(as “Company”)**

***Joint Arrangers***

**CICC HK Securities**

**Citigroup**

**Standard Chartered Bank**

***Dealers***

**CICC HK Securities**

**Citigroup**

**Standard Chartered  
Bank**

**Bank of  
Communications**

**China Construction  
Bank (Asia)**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**ICBC (Asia)**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 17 September 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 17 September 2021. The listing of the Programme is expected to become effective on 20 September 2021.

Hong Kong, 17 September 2021

*As at the date of this announcement, the directors of the Issuer are Ms. WANG Jin and Ms. LIU Jian.*

*As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Mr. HUANG Haizhou, Mr. WONG King Fung, Mr. CHU Gang, Ms. MA Kui, Mr. XU Yicheng and Mr. LIU Qingchuan.*

*As at the date of this announcement, the executive director of the Company is Mr. HUANG Zhaohui; the non-executive directors are Mr. SHEN Rujun, Ms. TAN Lixia and Mr. DUAN Wenwu; and the independent non-executive directors are Mr. LIU Li, Mr. SIU Wai Keung, Mr. BEN Shenglin and Mr. Peter Hugh NOLAN.*