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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$1,000,000,000 1.625 per cent. Notes due 2024 (the “2024 Notes”)
(Stock Code: 40561)**

and

**U.S.\$500,000,000 2.000 per cent. Notes due 2026
(the “2026 Notes”, and together with the 2024 Notes, the “Notes”)
(Stock Code: 40562)**

**issued under the U.S.\$10,000,000,000 Guaranteed Medium Term Note Programme
(the “Programme”)**

by

CICC Hong Kong Finance 2016 MTN Limited
(A company incorporated in the British Virgin Islands with limited liability)
(as “Issuer”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (Hong Kong) Limited
中國國際金融(香港)有限公司
(A company incorporated in Hong Kong with limited liability)
(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

(as “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC HK Securities

Citigroup

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank
of China Limited
Hong Kong Branch**

Bank of China

CCB International

**China CITIC Bank
International**

**China Everbright Bank
Hong Kong Branch**

**China Industrial
Securities
International**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

ICBC (Asia)

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Orient Securities
(Hong Kong)**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 22 October 2020 and the pricing supplements relating thereto dated 19 January 2021. The listing of the Notes is expected to become effective on 27 January 2021.

Hong Kong, 26 January 2021

As at the date of this announcement, the directors of the Issuer are Ms. LIU Jian and Ms. CHAN Yin Yi Alice.

As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Mr. HUANG Haizhou, Mr. WONG King Fung, Mr. CHU Gang, Ms. MA Kui and Mr. YU Weijiang.