

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution to (i) any person or address in the United States or (ii) to any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”)).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities, nor is it calculated to invite any such invitation or offer.

The securities have not been, and will not be, registered under the U.S. Securities Act, or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities law.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$500,000,000 5.442 per cent. Notes due 2026 (the “Notes”)

(Stock Code: 5824)

**issued under the U.S.\$10,000,000,000 Guaranteed Medium Term
Note Programme (the “Programme”)**

by

CICC Hong Kong Finance 2016 MTN Limited

(A company incorporated in the British Virgin Islands with limited liability)

(as “Issuer”)

unconditionally and irrevocably guaranteed by
China International Capital Corporation (International) Limited
中國國際金融（國際）有限公司
(A company incorporated in Hong Kong with limited liability)

(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

(as “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CICC HK Securities Citigroup Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

| | | | | |
|--|----------------------------|---|---|---|
| CICC HK Securities | Citigroup | Standard Chartered Bank | ABC International | Agricultural Bank of China Limited Hong Kong Branch |
| Bank of China | Bank of Communications | BNP PARIBAS | China CITIC Bank International | China Construction Bank |
| China Everbright Bank | China Galaxy International | China Industrial Securities International | China Merchants Bank | CMBC Capital |
| CNCB Capital | DBS Bank Ltd. | HSBC | Hua Xia Bank Co., Limited Hong Kong Branch | ICBC (Asia) |
| Industrial Bank Co., Ltd. Hong Kong Branch | Nanyang Commercial Bank | OCBC Bank | Shanghai Pudong Development Bank Hong Kong Branch | Shenwan Hongyuan (H.K.) |
| SMBC Nikko | SPDB International | Tai Fung Bank, Ltd | | |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 20 September 2022, the supplemental offering circular relating to the Programme dated 11 July 2023 and the pricing supplement relating to the Notes dated 11 July 2023. The listing of the Notes is expected to become effective on 19 July 2023.

Hong Kong, 18 July 2023

As at the date of this announcement, the directors of the Issuer are Ms. Liu Jian and Ms. Wang Jin.

As at the date of this announcement, the directors of the Guarantor are Mr. Xia Xin Han, Mr. Wong King Fung, Mr. Chu Gang, Ms. Ma Kui, Mr. Sun Nan, Dr. Wang Hanfeng, Mr. Liu Qingchuan, and Mr. Wu Bo.

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Zhang Wei, Mr. Kong Lingyan, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.