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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$10,000,000,000

Guaranteed Medium Term Note Programme (the “Programme”)

by

CICC HONG KONG FINANCE 2016 MTN LIMITED

(A company incorporated in the British Virgin Islands with limited liability)

(as “Issuer”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (International) Limited
中國國際金融(國際)有限公司

(formerly known as China International Capital Corporation (Hong Kong) Limited
中國國際金融(香港)有限公司)

(A company incorporated in Hong Kong with limited liability)

(as “Guarantor”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03908)

(as “Company”)

Joint Arrangers

CICC HK Securities

Citigroup

Standard Chartered Bank

Dealers

CICC HK Securities

Citigroup

**Standard Chartered
Bank**

**Bank of
Communications**

**China Construction
Bank (Asia)**

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

ICBC (Asia)

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 20 September 2022 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 20 September 2022. The listing of the Programme is expected to become effective on 21 September 2022.

Hong Kong, 20 September 2022

As at the date of this announcement, the directors of the Issuer are Ms. WANG Jin and Ms. LIU Jian.

As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Mr. HUANG Haizhou, Mr. WONG King Fung, Mr. CHU Gang, Ms. MA Kui, Mr. XU Yicheng, Mr. LIU Qingchuan and Mr. WU Bo.

As at the date of this announcement, the executive director of the Company is Mr. HUANG Zhaohui; the non-executive directors are Mr. SHEN Rujun, Ms. TAN Lixia and Mr. DUAN Wenwu; and the independent non-executive directors are Mr. LIU Li, Mr. NG Kong Ping Albert, Mr. LU Zhengfei and Mr. Peter Hugh NOLAN.