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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

CLOSURE OF H SHARE REGISTER OF MEMBERS FOR 2020 THIRD EXTRAORDINARY GENERAL MEETING AND 2020 SECOND H SHAREHOLDERS' CLASS MEETING

China International Capital Corporation Limited (the “**Company**”) hereby announces that the H share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H shares to attend the 2020 Third Extraordinary General Meeting and the 2020 Second H Shareholders’ Class Meeting to be held on August 13, 2020, from Friday, August 7, 2020 to Thursday, August 13, 2020 (both days inclusive). H shareholders whose names appear on the H shares register of members of the Company on Friday, August 7, 2020 are entitled to attend and vote at the 2020 Third Extraordinary General Meeting and the 2020 Second H Shareholders’ Class Meeting. In order to attend the 2020 Third Extraordinary General Meeting and/or the 2020 Second H Shareholders’ Class Meeting, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Thursday, August 6, 2020.

A circular containing details of the resolutions proposed at the 2020 Third Extraordinary General Meeting and the 2020 Second H Shareholders’ Class Meeting, together with notices of these meetings, will be despatched to shareholders of the Company in due course.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 24, 2020

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Huang Hao, Ms. Xiong Lianhua, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.