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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT PRINCIPAL FINANCIAL DATA OF CHINA CICC WEALTH MANAGEMENT SECURITIES COMPANY LIMITED FOR THE SIX MONTHS ENDED JUNE 30, 2020

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

China CICC Wealth Management Securities Company Limited (“**CICC Wealth Management**”), a subsidiary of the Company, has published the 2020 semi-annual balance sheet, income statement and net capital calculation sheet of CICC Wealth Management (“**CICC Wealth Management Interim Financial Statements**”) on the website of ChinaMoney (www.chinamoney.com.cn) pursuant to the relevant laws and regulations of the People's Republic of China (“**PRC**”). The board of directors of the Company (the “**Board**”) would like to draw the attention of shareholders and public investors to the following unaudited and unreviewed principal financial data of CICC Wealth Management for the six months ended June 30, 2020 (the “**Reporting Period**”) as set out in the CICC Wealth Management Interim Financial Statements:

Unaudited and Unreviewed Principal Financial Data of CICC Wealth Management for the Six Months Ended June 30, 2020

Unit: RMB yuan

Items	Six months ended June 30, 2020	Six months ended June 30, 2019	Change over the corresponding period of last year
Operating revenue	2,924,040,000.20	1,868,042,600.44	56.53%
Operating profit	1,467,281,070.88	690,242,405.48	112.57%
Profit before income tax	1,454,405,814.62	682,176,810.56	113.20%
Net profit	1,158,209,963.86	514,435,749.04	125.14%
Net profit attributable to owners of CICC Wealth Management	1,157,506,801.93	512,457,793.08	125.87%

Items	June 30, 2020	June 30, 2019	Change over the end of the corresponding period of last year
Total assets	97,204,664,107.60	82,315,468,374.24	18.09%
Net assets	16,413,249,714.93	15,578,374,995.82	5.36%

Notes:

- (1) CICC Wealth Management Interim Financial Statements have been published on the website of ChinaMoney (www.chinamoney.com.cn). CICC Wealth Management Interim Financial Statements are prepared in accordance with the Chinese Accounting Standards for Business Enterprises issued by the Ministry of Finance of the PRC and other relevant requirements, and have not been audited or reviewed. The finalized financial data should be those disclosed in the periodic reports.
- (2) During the Reporting Period, CICC Wealth Management achieved a significant growth in the operating results compared with those in the same period of last year, which was mainly attributable to the followings: the net fee and commission income of CICC Wealth Management for the first half of 2020 increased compared with that for the corresponding period of 2019, mainly due to a growth in brokerage commission income driven by the increase of average daily trading volume in stock market; investment income and gains and losses arising from changes in fair value increased compared with those for the corresponding period of 2019, mainly due to a significant increase in the net gains from equity investments as a result of an upward trajectory of the stock market in the first half of 2020.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 20, 2020

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Huang Hao, Ms. Xiong Lianhua, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.