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China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 03908)

**ANNOUNCEMENT ON THE ARTICLES OF
ASSOCIATION COMING INTO EFFECT**

Reference is made to the announcement on the poll results of the 2020 First Extraordinary General Meeting dated February 28, 2020 of China International Capital Corporation Limited (the “**Company**”). The resolution regarding the amendments to the articles of association of the Company (the “**Articles of Association**”) was duly passed.

In accordance with the newly revised Securities Law of the People's Republic of China (《中華人民共和國證券法》) which came into effect on March 1, 2020 and the Announcement on Various Issues in relation to the Cancellation or Adjustment of Certain Administrative Approval Items of Securities Companies (CSRC Announcement [2020] No. 18) (《關於取消或調整證券公司部分行政審批項目等事項的公告》(證監會公告[2020]18號)) issued on March 3, 2020, subsequent filing administration has been applied to the above-mentioned amendments to the Articles of Association.

The Company has submitted the filing materials to the relevant regulatory authority for the above-mentioned amendments to the Articles of Association. Accordingly, the amended Articles of Association shall take effect from March 31, 2020.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Xu Yicheng

Beijing, the PRC
March 31, 2020

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Huang Hao, Ms. Xiong Lianhua, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.