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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03908)

VOLUNTARY ANNOUNCEMENT ON OBTAINING THE APPROVAL BY CHINA SECURITIES REGULATORY COMMISSION ON OFFICIAL IMPLEMENTATION OF CONSOLIDATED SUPERVISION PILOT PROGRAM

Recently, China International Capital Corporation Limited (the “**Company**”) received the Notice on Matters related to the Work for Consolidated Supervision Pilot Program (Ji Gou Bu Han [2020] No.666) (《關於做好並表監管試點相關工作有關事項的通知》(機構部函[2020]666號)) (the “**Notice**”) from China Securities Regulatory Commission (the “**CSRC**”). Pursuant to the Notice, CSRC approved the official implementation of consolidated supervision pilot program by the Company.

The Company will conscientiously carry out work in relation to consolidated supervision pilot program, pursuant to the Administrative Measures for Risk Control Indicators of Securities Companies (《證券公司風險控制指標管理辦法》) and other regulations as well as requirements of the Notice.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Xu Yicheng

Beijing, the PRC
March 31, 2020

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Huang Hao, Ms. Xiong Lianhua, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.