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NOTICE OF INCREASE IN PROGRAMME SIZE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$5,000,000,000

Guaranteed Medium Term Note Programme (the “Programme”)

CICC Hong Kong Finance 2016 MTN Limited

(A company incorporated in the British Virgin Islands with limited liability)

(as “**Issuer**”)

unconditionally and irrevocably guaranteed by

China International Capital Corporation (Hong Kong) Limited

中國國際金融(香港)有限公司

(A company incorporated in Hong Kong with limited liability)

(as “**Guarantor**”)

and

with the benefit of a keepwell deed provided by



China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

(as “Company”)

Joint Arrangers

CICC HK Securities

Citigroup

Standard Chartered Bank

Dealers

CICC HK Securities	Citigroup	Standard Chartered Bank	Agricultural Bank of China Limited Hong Kong Branch	ABC International	Bank of Communications	China CITIC Bank International	China Construction Bank (Asia)	
China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMB Wing Lung Bank Limited	Goldman Sachs (Asia) L.L.C.	HSBC	Industrial Bank Co., Ltd. Hong Kong Branch	ICBC (Asia)	Orient Securities (Hong Kong)	OCBC Bank	Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited (i) to increase the programme size of the Programme from U.S.\$3,000,000,000 to U.S.\$5,000,000,000 and (ii) for the listing of the Programme (as increased in programme size) for 12 months after 10 March 2020 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating thereto dated 10 March 2020. The listing of the Programme (as increased in programme size) is expected to become effective on 11 March 2020.

Hong Kong, 10 March 2020

As at the date of this announcement, the directors of the Issuer are Ms. LIU Jian and Ms. CHAN Yin Yi Alice.

As at the date of this announcement, the directors of the Guarantor are Mr. XIA Xin Han, Ms. LIANG Hong, Mr. HUANG Haizhou, Ms. MA Kui, Mr. CHENG Qiang, Mr. CHU Gang and Mr. WONG King Fung.