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The Board of Directors  
China International Capital Corporation Limited  
28th Floor, China World Office 2,  
No.1 Jianguomenwai Avenue,  
Beijing, China

Our ref TC/DC/FS1

Contact Michael Guan  
Ext 7929

5 December 2016

Dear Sirs

**China International Capital Corporation Limited (the "Company")  
The Proposed Acquisition of 100% equity interest in China Investment Securities  
Corporation Limited (the "Proposed Acquisition")**

We, KPMG, named as the reporting accountants in the circular in connection with the Proposed Acquisition of the Company dated 5 December 2016 (the "Circular") hereby consent to the inclusion of:

- our accountants' report dated 5 December 2016 on the historical financial information for each of the years ended 31 December, 2013, 2014 and 2015 and the six months ended 30 June 2016 of the China Investment Securities Corporation Limited and its subsidiaries;
- our report dated 5 December 2016 on the unaudited pro forma financial information as at 30 June 2016 and for the year ended 31 December 2015; and
- our report dated 4 November 2016 on the discounted future cash flows in connection with the business valuation of China Investment Securities Corporation Limited;

and references thereto and to our name in the form and context in which they appear in the Circular. We attach a copy of the Circular initialled by us for the purposes of identification.



This letter is provided solely for your information, in connection with the Proposed Acquisition and is not intended for any other purpose. It should not be copied or disclosed to any third party or otherwise referred to, in whole or in part, without our prior written consent. In this context, we consent to you releasing this letter to The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission and referring to it in the Circular. We also consent to this letter and above documents being made available for public inspection as described in Appendix VIII to the Circular.

Yours faithfully,

A handwritten signature in black ink that reads 'KPMG'.

Certified Public Accountants  
Hong Kong